



HDFC Bank Ltd
BankHouse, 3rd Floor C-Wing,
Sheetal West Park Imperia Nr. Alpha
One Mall, Vastrapur, Ahmedabad-380015

We understand your world

DATE : 14/08/26

To,

The Board of Directors,
LCC Projects Limited
LCC Corporate House, B/S GTPL House,
Sindhu Bhavan Road,
Bodakdev, Ahmedabad-380054,
Gujarat, India

Re: **Proposed initial public offering of equity shares (Equity Shares) of LCC Projects Limited (Company) comprising a fresh issue of the Equity Shares (Fresh Issue) and an offer for sale of the Equity Shares by certain Shareholders of the Company (Offer for Sale, and together with the Fresh Issue, the "Offer").**

Ladies and Gentlemen,

We, HDFC BANK, do hereby consent to act as the [Escrow Collection Banks/Refund Banks/Sponsor Bank] and to our name and details mentioned herein being inserted as [Escrow Collection Banks/Refund Banks/Sponsor Bank] in the red herring prospectus (RHP) and the prospectus (Prospectus) (collectively, the **Offer Documents**) which the Company intends to file, with the Registrar of Companies, Gujarat at Ahmedabad (RoC), Securities and Exchange Board of India (SEBI) and the stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), as applicable and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: HDFC Bank Limited

Address: HDFC Bank Limited,
FIG-OPS Department - Lodha, I Think Techno Campus, O-3 Level, next to
Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai - 400042,
Maharashtra.

Telephone number: +91 22 30752929 , +91 22 30752928 , +91 22
30152914

E-mail : Siddharth.jadhav@hdfc.bank.in

Sachin.gawande@hdfc.bank.in

eric.bacha@hdfc.bank.in

Tushar.gavankar@hdfc.bank.in

pravin.teli2@hdfc.bank.in

Website: www.hdfcbank.com

www.hdfcbank.com

Regd Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No. L65920MH1994PLC080618



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We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, adequate and not misleading and without omission of any matter that is likely to mislead.

We authorize you to include this letter as a "*Material Contract and Document for Inspection*" in the Offer Documents, as required and make this letter available for inspection in accordance with applicable law.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (**BRLM**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLM and the legal counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLM and the legal counsel appointed in relation to the Offer and may be uploaded on their respective websites.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities or statutory authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLM and in accordance with the applicable law.

We consent to this consent letter and the documents annexed to this consent letter to be uploaded on the websites of the Company and the BRLM and on the website, repository and, or, the database of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **HDFC BANK**

Authorized signatory

Name: Shweta Jain

Date: 14/08/26





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Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Legal Counsel to the Company

Trilegal

One World Centre,
10th floor, Tower 2A & 2B,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Legal Counsel to the BRLM

Bharucha & Partners

13th Floor, Free Press House,
Free Press Journal Marg, Nariman Point,
Mumbai - 400 021, India

www.hdfcbank.com

Regd Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013
Corporate Identity No. L65920MH1994PLC080618



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Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India are true and correct and we consent to the same being disclosed in the Offer Documents:

Registration Number	INBI00000063
Date of registration/ Renewal of registration	January31,2013
Date of expiry of registration	Permanent Registration
If applied for renewal, date of application	Not Applicable
Any communication from SEBI prohibiting the entity from acting as the intermediary	Not Applicable
Any enquiry/ investigation being conducted by SEBI	Not Applicable
Period up to which registration/ renewal fees has been paid	31/01/28
Details of any penalty imposed by SEBI	Not Applicable

फॉर्म नं.
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र

Regulation 7A

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

3) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पॉइंट उसकी धारा 12 की उप धारा (1) द्वारा प्रस्तुत शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड

है। INB1000000063

1) Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

वैध (वैधतापूर्ण) है।

Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश में
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

1) Place: MUMBAI

2) Date: JANUARY 31, 2013

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory